

Investment Objective

The *Luxury Living ETI* will invest in luxury living cell 1, a cell of the 79th Group Fund PCC with ISIN GI000A3C86L0. The objective of this fund is to achieve capital growth by investing in and further developing property (which may include undervalued real estate opportunities in the leisure, commercial, and residential sectors) and liquid Financial Instruments. The Fund will utilize the Investment Directors connections with property developers, house builders, estate agents, accounts, lawyers and tax specialists. The purchasing strategy of The Fund is to acquire real estate projects that have the opportunity to significantly improve in value. The aim is that through short-term holding of that real estate, there will be a quick realization of profits and, in the interim, generate income from the real estate. The Fund will invest in undervalued real estate opportunities in the leisure, commercial, and residential sectors. This may include holiday parks, manufacturing sites, office space, leisure and hospitality property.

The fund aims to secure expected returns by purchasing property to generate recurring income, purchase property to develop and sell and purchase property to refurbish and sell.

Investment Restrictions

Luxury Living Portfolio Linked Note is only allowed to use the proceeds of the Notes to invest in Luxury Living Cell 1, a cell of The 79th Group Fund PCC Limited, with ISIN GI000A3C86L0. The Cell is able to hold cash reserves denominated in GBP towards managing the structural and operational expenses.

The investment restrictions outlined above apply to any investment at the time that investment is made by Cell B and shall be a continuing restriction during the life of Cell B.

Monthly Commentary

Notably, the fund has not commenced trading activity as of this report. Once trading begins, we'll promptly update you with comprehensive information regarding our progress, investment strategy, and market insights. We appreciate your interest in Luxury Living ETI and look forward to sharing more details once the fund is actively trading. For any inquiries or additional information, please reach out to our team. Thank you for your understanding and continued interest.

Main Information

Identifiers

ISIN	DE000A3G7838
WKN	A3G783
CONID	N/A
CUSIP	N/A
Bloomberg	ZF0735786

Issue

Base Currency	GBP
Min. Trading Size	1 unit
Issue Price	1.000,00
Exchange	Börse Frankfurt
Pricing	Daily
Offering	Public
Listing Date	27 th December 2023

Underlying

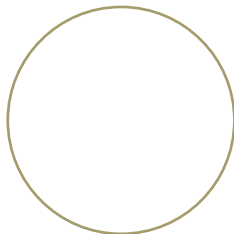
Issuer	Altarius Index PCC – Cell B
Security	Luxury Living Portfolio Linked Note
ISIN	GI000A3GZJX3
WKN	A3GZJX

Stakeholders

Issuer	Altarius ETI AG
Inv. Manager	Altarius Capital Ltd.
Port. Man.	Luxury Living Cell 1 Fund
Originator	N/A
Arranger	Altarius Capital Ltd.
Paying Agent	Baader Bank AG
Calculation Agent	Altarius Capital Ltd.
Market Maker	ICF Bank AG
Legal Advisors	Triay Lawyers Ltd.
Auditor	BDO AG
Depository	Baader Bank AG

Performance is not guarantee of future results. When investing your capital is at risk and you may receive less than the original investment.

Collaborators



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No Investment Advice

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